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Consortium Update

Terrell Russell, Ph.D. @terrellrussell Executive Director, iRODS Consortium June 17-20, 2025 iRODS User Group Meeting 2025 Durham, NC



Welcome!



| <u>June 17 - June 20, 2025</u> | iRODS Consortium | Durham, North Carolina, USA |
|------------------------------------|---|----------------------------------|
| <u> May 28 - May 31, 2024</u> | SURF | Amsterdam, Netherlands |
| <u>June 13 - June 16, 2023</u> | iRODS Consortium | Chapel Hill, North Carolina, USA |
| <u>July 5 - July 8, 2022</u> | KU Leuven | Leuven, Belgium |
| <u>June 8 - June 11, 2021</u> | Wellcome Sanger Institute | Virtual |
| <u>June 9 - June 12, 2020</u> | University of Arizona | Virtual |
| <u>June 25 - June 28, 2019</u> | Utrecht University | Utrecht, Netherlands |
| <u>June 5 - June 7, 2018</u> | iRODS Consortium | Durham, North Carolina, USA |
| <u>June 13 - June 15, 2017</u> | Utrecht University | Utrecht, Netherlands |
| <u>June 7 - June 9, 2016</u> | iRODS Consortium | Chapel Hill, North Carolina, USA |
| <u>June 9 - June 11, 2015</u> | iRODS Consortium | Chapel Hill, North Carolina, USA |
| <u>June 18 - June 19, 2014</u> | Institute for Quantitative Social Science, Harvard University | Cambridge, Massachusetts, USA |
| <u>February 28 - March 1, 2013</u> | Max Planck Institute for Plasma Physics | Garching, Germany |
| March 1 - March 2, 2012 | University of Arizona | Tucson, Arizona, USA |
| February 17 - February 18, 2011 | RENCI at UNC-Chapel Hill | Chapel Hill, North Carolina, USA |
| March 24 - March 26, 2010 | RENCI at UNC-Chapel Hill | Chapel Hill, North Carolina, USA |
| February 2 - February 5, 2009 | CC-IN2P3 | Lyon, France |

iRODS

Thank you!

Laura Capps Kory Draughn Alan King Justin James Daniel Moore Jayasree Jaganatha Marcus Anderson Stephanie Suber

Markus Kitsinger Martin Flores Derek Dong Lance Leathers Ramsey Jooss Sameer Khan Yujun Ming

Users Sponsors Venues Catering



Our Mission

- Continuous Improvement
- Grow the Community
- Standardization
- Show value to our Membership
- Sustainability





Founded in 2013



SRB started at SDSC in 1995

Reagan Moore Chaitan Baru Michael Wan Arcot Rajasekar Wayne Schroeder **Richard Marciano Richard Frost** Randall Sharpe **Robert Templeton** David Wade **Thomas Hacker**



RODS CONSORTIUM



RESEARCH 🔪 ENGAGEMENT 🔪 INNOVATION



THE UNIVERSITY of NORTH CAROLINA at CHAPEL HILL

Our Business Model

Start with proof of concept

- Use Case Driven
- Hands on
- Service and Support Contracts

Consortium Membership

- Four Levels \$12k to \$90k
- 10 hours of support
- Participation in Software roadmap
- Discounted hourly rate

Tier 3 Support

- Systems Integrators
- Compute Vendors
- Storage Vendors

iRODS

Our Membership



- 22 Membership Renewals
- 3 New Members
- 2 New Service Contracts
- Multiple Proofs of Concept
- 11 Conferences and Events
- 4 Internships

iRODS





THE GEORGE WASHINGTON UNIVERSITY

WASHINGTON, DC



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Organized community efforts to standardize protocols, technologies, and methodologies

Technology Working Group

- Goal: To keep everyone up to date, provide a forum for roadmap discussion and collaboration opportunities
 - All iRODS Consortium Membership

Metadata Templates Working Group (Dissolved)

- Goal: To define a standardized process for the application and management of metadata templates by the iRODS Server
 - NIEHS, Utrecht, Maastricht, Arizona / CyVerse, KU Leuven

Authentication Working Group

- Goal: To provide a more flexible authentication mechanism to the iRODS Server
 - SURF, NIEHS, Sanger, Arizona / CyVerse, IT4Innovation, Utrecht, KU Leuven

S3 Working Group

- Goal: To develop tools to present iRODS as S3-compatible storage to existing S3 clients
 - Arizona / CyVerse, NIEHS, SURF

Imaging Working Group

- Goal: To provide a standardized suite of imaging policies and practices for integration with existing tools and pipelines
 - New York University, Santa Clara University, UC San Diego, NIEHS, Harvard, Arizona / CyVerse, Open Microscopy Environment (OMERO), UNC Neuroscience Microscopy Core, KU Leuven, Maastricht, NYU Langone, UMass Medical, Netherlands Cancer Institute, Sanger, UCSC, Crick (UK), U. Osnabrück, CRS4 (Italy), RIKEN (Japan)

2024-2025 Efforts

- New Major Version
 - Met backwards compatibility promise for 11 years
- Standardization
 - Metadata Templates
 - Authentication
 - Protocol Plumbing
- Partnerships for broader impact
 - Globus
 - OMERO
 - RSpace
 - Dataverse
 - Some under NDA
- Continued RENCI engagement and projects
 - Focus on return on investment and university initiatives

iRODS



| Area | Aggregated Responses | |
|-------------------|---|--|
| zones | most organizations have 1, some have up to 10 zones federated | |
| servers | average 2-3 servers per zone - usually in VMs, some docker - larger installations managed via ansible and puppet - 16GB RAM, up to 1TB | |
| data | most less than 1PB, up to 50PB under management - many holding 100M to 500M data objects | |
| database | most using postgresql, some mysql | |
| network | mix of 10G and 100G network interfaces | |
| storage | Lenovo and IBM StorageScale, Dell PowerScale OneFS, NetApp, iTernity, mounted as NFS or unixfilesystem, and S3 (both cloud and local) | |
| tape | relatively rare, managed by others | |
| automatic tiering | still rare, but interest/testing beginning | |
| data sources | very wide variety, from microscopes, telescopes, simulations, smartphones, ECG/EEG machines, sequencers, students in courses | |
| logs | larger installations aggregate and monitor via rsyslog | |

Hardest Things

- Concurrent database connection management
- Migrating from iRODS Rule Language to Python rules
- Seeing metrics per user, per institute, per faculty, per group
- Seeing age of data in aggregate, i.e. data retention compliance
- Decoupling logic for zone-wide rules and collection-wide rules

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Local Control

- Hybrid deployments and topologies are becoming necessary and normal
- Repatriation and domestic control of data and data products
- Sovereignty concerns over hyperscalers and runaway costs
- Your data as a moat due to AI/LLMs/LRMs
- Compliance with both in-house and regulatory requirements

Standardization Efforts

- Global Alliance for Genomics and Health (GA4GH)
- OME-Zarr
- JWT/JWK/OAuth2

The iRODS Consortium serves as a sustainability model around the software.

This requires evangelism, outreach, and funds.

We are not there yet. We need your help.

Members

- Request / Demand engagement from your vendors
 - Make sure they are aware of and compatible with iRODS
- Share ROI of Membership with us
- Share ROI of Membership with your executives
- Share ROI of Membership with your neighbors and partner organizations

Consortium Partnerships

- Products
- Revenue sharing
- Services

We met our 11-year backwards compatibility promise.

iRODS 5 is here.

Now we get to push forward.



Questions?